



2010 – 2011 Verification Worksheet **INDEPENDENT**

SCCC I.D. No. (If Known)

Last Name

First Name

M.I.

Soc. Sec. Number

List the people in your household, include:

- yourself, and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2010 through June 30, 2011, even if they do not live with you and
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members. Also write in the name of the college for any household member, who will be attending college at least half-time between July 1, 2010 and June 30, 2011 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College 2010-2011

Student’s Tax Forms and Income Information ⇔ Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information (1-800-829-4477 or 1-800-829-1040). Check one box:

- Check and attach signed tax return.
- Check if you will not file and are not required to file a 2009 U.S. Income Tax Return.

If you did not file and are not required to file a 2009 Federal income tax return, list below your employer(s) and any taxable income received in 2009 (use the W-2 form or other earnings statements if available).

Sources	2009 Amount
	\$
	\$
	\$

Spouse’s Tax Forms and Income Information ⇔ Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information (1-800-829-4477 or 1-800-829-1040). Check one box:

- Check if you and your spouse did or will file a joint return.
- Check and attach signed tax return if your spouse filed a separate return.
- Check if your spouse will not file and is not required to file a 2009 Income Tax return.

If your spouse did not file and is not required to file a 2009 Federal income tax return, list below your spouse’s employer(s) and any taxable income received in 2009 (use the W-2 form or other earnings statements if available).

Sources	2009 Amount
	\$
	\$
	\$

2009 Additional Financial Information

- \$ _____ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
- \$ _____ Child support **paid** because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household as reported in question 94.
- \$ _____ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
- \$ _____ Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
- \$ _____ Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
- \$ _____ Earnings from work under a cooperative education program offered by a college.
- \$ _____ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, and S.
- \$ _____ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.
- \$ _____ Child support you **received** for all children. Do not include foster care or adoption payments.
- \$ _____ Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
- \$ _____ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
- \$ _____ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
- \$ _____ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.
- \$ _____ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
- \$ _____ Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
- \$ _____ Money **received** or paid on your behalf (e.g. bills), not reported elsewhere on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both. By signing this worksheet, each person certifies that all the information reported on it is complete and correct.

Student Signature (Required) Date

Spouse's Signature (Optional) Date